

**SECOND SUPPLEMENTAL TRUST INDENTURE
BLOCKCHAIN POWER TRUST**

THIS SECOND SUPPLEMENT TO THE TRUST INDENTURE is made as of the 4th day of January, 2018

BETWEEN:

BLOCKCHAIN POWER ADMINISTRATOR INC., a corporation incorporated under the laws of the Province of Ontario (hereinafter called the “**Administrator**”)

- and -

TSX TRUST COMPANY, a trust company organized under the federal laws of Canada having an office in the City of Toronto, in the Province of Ontario (hereinafter called “**TSXT**”)

WHEREAS Equity Financial Trust Company (“**EFT**”) and Transeastern Power Administrator Inc. (as the Administrator was then named) entered into a trust indenture dated as of February 4, 2014 (the “**Principal Indenture**”) with respect to Transeastern Power Trust (the “**Trust**”);

AND WHEREAS EFT, TSXT and the Trust entered into the first supplemental indenture to the Principal Indenture dated as of September 26, 2016;

AND WHEREAS pursuant to Section 2.3 of the Principal Indenture the Administrator wishes to evidence the change of name of the Trust to “**Blockchain Power Trust**”;

NOW THEREFORE THIS SECOND SUPPLEMENTAL INDENTURE WITNESSETH that it is hereby agreed and declared as follows:

1. Change of Name. Effective as of the date hereof (the “**Effective Date**”), the Trust shall be known and designated as “**Blockchain Power Trust**”, and, whenever lawful and convenient, the Trust Property (as defined in the Principal Indenture) shall be held and the affairs of the Trust shall be conducted and transacted under that name. As of the Effective Date, all references to “Transeastern Power Trust” in the Principal Indenture, First Supplemental Indenture and all agreements entered into for and on behalf of the Trust shall be read as “Blockchain Power Trust”.

2. Further Assurances. Each of the parties shall do or cause to be done all such further acts and things and shall execute or cause to be executed all such further deeds, documents and instruments as may be reasonably necessary for the purpose of completing the actions contemplated by this Second Supplemental Trust Indenture.

4. Acknowledgement. The parties acknowledge that this Second Supplemental Trust Indenture constitutes the entire agreement between the parties pertaining to the subject matter of this Supplement and supersedes all prior agreements, understandings, negotiations and discussions, whether oral or written.

5. Counterparts. This Second Supplemental Trust Indenture may be executed in any number of counterparts and may be delivered by facsimile transmission. Each counterpart, when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

[signature page follows]

IN WITNESS WHEREOF THE PARTIES HERETO have duly executed this Second Supplemental Trust Indenture.

**BLOCKCHAIN POWER ADMINISTRATOR
INC.**

By: “J. Colter Eadie”
Name: J. Colter Eadie
Title: Chief Executive Officer

By: “Ravi Sood”
Name: Ravi Sood
Title: Chairman

TSX TRUST COMPANY

By: “Don Crawford”
Name: Don Crawford
Title: Sr. Trust Officer

By: “Michael Rosenberg”
Name: Michael Rosenberg
Title: Senior Trust Officer